

**Application Form for Conversion of Class B Preferred Shares into Ordinary Shares**

No. \_\_\_\_\_

Date \_\_\_\_\_

To Thailand Securities Depository Company Limited  
The Registrar of Industrial and Commercial Bank of China (Thai) Public Company Limited

I/We \_\_\_\_\_ wish to convert Class B preferred shares held by me/us in the amount of \_\_\_\_\_ shares ( \_\_\_\_\_ ) into ordinary shares pursuant to the Regulation of Industrial and Commercial Bank of China (Thai) Public Company Limited, Re: Rules, Conditions and Procedures for Conversion of Class B Preferred Shares into Ordinary Shares. Together with this application, I/we return and submit to Thailand Securities Depository Company Limited ("TSD") the share certificate(s) in the amount of \_\_\_\_\_, which are the share certificates No(s). \_\_\_\_\_, and other documents specified in such Regulation.

In this connection, I/we agree to be in full compliance with all rules, conditions and procedures specified in such Regulation.

I/We hereby agree that TSD may proceed with the followings-: (choose one)

- to issue ordinary share certificates in the name of "Thailand Securities Depository Company Limited for Depositors" and to have \_\_\_\_\_, TSD Member No. \_\_\_\_\_, deposit the said shares with "Thailand Securities Depository Company Limited" in accordance with the Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. \_\_\_\_\_ that I/We have with the said TSD Member.
- to issue ordinary share certificates in my/our name and to request TSD to deliver share certificates to me/us by registered mail pursuant to the address specified in the shareholders register book.

I/We agree not to proceed with anything in connection with such shares, until and unless those shares are registered as the listed securities and tradable on the Stock Exchange of Thailand and I/we am/are well aware that the filing of application form for conversion of Class B preferred shares into ordinary shares hereunder may not be revoked or cancelled for whatever reason.

Signature \_\_\_\_\_ Shareholder  
( \_\_\_\_\_ )

Note : In the event of change of address, please give a notice separately from this application.

**Receipt of Application Form for Conversion of Class B Preferred Shares into Ordinary Shares**

No. \_\_\_\_\_

Date \_\_\_\_\_

Thailand Securities Depository Company Limited, acting as the Share Registrar of Industrial and Commercial Bank of China (Thai) Public Company Limited, has received the application form for conversion of Class B preferred shares into ordinary shares in the amount of \_\_\_\_\_ shares ( \_\_\_\_\_ ) as per details specified in the application and the documents attached to the application No. \_\_\_\_\_ filed by \_\_\_\_\_, the holder of the preferred shares.

Signature \_\_\_\_\_ authorized officer  
( \_\_\_\_\_ )